

SCHEDULE C

COMPUTATION OF ESTIMATED RETURNS

Korakyat Plantations Sdn Bhd (In Liquidation)
Taman Perindustrian Subang Mewah
Computation Of Estimated Return

	RM
Estimated Return For The Company	
Remaining units re-sold ²	9,000,000
Refund to participating purchasers for contribution made towards the completion of Unsold, Disputed and Non-Participating Units ³	5,784,299
	3,215,701
Balance for company liquidation and creditors as per Section 292 of the Companies Act 1965	3,215,701

Estimated Refund To Participating Purchasers

Refund from the surplus collection of Top-Up Payments	934,341
Refund for the contribution towards completing Non-Participating Units	5,784,299
Total refund to participating purchasers	6,718,640

Refund amount	6,718,640
Purchase price of participating purchasers	122,148,290
Refund amount over purchase price of participating purchasers	6%
Effective top-up amount	14%

No. of available units (unsold + disputed + non-participating units)	71
No. of units to contra with ABMB	26
Remaining units	45
Remaining units re-sold ³	9,000,000

Notes:

² sold to the public at market price (conservative average RM200,000.00). Proceeds from this re-sale will be used for refund of the top-up amount and company liquidation and creditors.

³ based on the average scheme cost per unit of $RM38,942,141 / 478 = RM81,469$